

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY DATE: August 24th 2017

Subject: New date of release of consolidated report for H1 2017

Text of the report:

Current Report No. 28/2017

Further to Current Report No. 2/2017, which set out the dates of release of periodic reports in 2017, the Management Board of RAFAKO S.A. (the "Company") of Racibórz announces that the extended consolidated report for H1 2017, containing the condensed separate financial statements, will be released on September 7th 2017.

In Current Report No. 2/2017 the Company had announced that the report would be released on October 2nd 2017.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board Tomasz Tomczak, Vice President of the Management Board